

September 30<sup>th</sup>, 2009

To whom it may concern:

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## **Finalization of Agreement on Financing through a Syndicated Loan**

Please be informed as below that today Lasertec Corporation finalized the syndicated term loan agreement totaling 4.944 billion yen with financial institutions led by The Bank of Tokyo-Mitsubishi UFJ, Ltd as both the arranger and the agent.

### 1. Description of the Syndicated Loan

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|--|---|
| (1) Amount                               | 4.944 billion yen   |
| (2) Contract date                        | September 30 <sup>th</sup> , 2009   |
| (3) Expected drawdown date               | December 24 <sup>th</sup> , 2010  |
| (4) Repayment date                       | December 22 <sup>nd</sup> , 2017  |
| (5) Loan structure                       | Syndicated Term Loan  |
| (6) Purpose                              | Refinancing Convertible-Bonds debt  |
| (7) Arranger and agent                   | The Bank of Tokyo-Mitsubishi UFJ, Ltd.  |
| (8) Participating financing institutions | The Bank of Tokyo-Mitsubishi UFJ, Ltd.<br>Sumitomo Mitsui Banking Corporation |